



میزان القابضة ش.م.ك.ع.
MEZZAN HOLDING K.S.C.P.

Date: 25/06/2019

Ref.: MHC/Disclosure/2019/063

Boursa Kuwait Company
Mubarak Al Kabeer St.
AlSharq, Kuwait
P.O.Box 22235 Safat, 13083 Kuwait

Subject: Disclosure from Mezzan on entering into a Shares Purchase Agreement (SPA) to acquire 66.994% of the shares of Kuwaiti Saudi Pharmaceutical Industries Company (KSPICO)

Reference to the above subject and pursuant to the provisions of Clause 24 of Article (4-1-1), Chapter 4 of Module 10 (Disclosure and Transparency) of the Executive Bylaws of Law No. 7 of 2010 concerning establishment of the Capital Markets Authority.

Mezzan Holding Company KSCP would like to disclose that it has entered into a Shares Purchase Agreement (SPA) with a number of shareholders in Kuwaiti Saudi Pharmaceutical Industries Company KSCC (KSPICO) for the acquisition of 66.994% stake in KSPICO.

Completion of the transaction is subject to fulfillment of a number of obligations and conditions precedent required from the selling shareholders. In case any of these obligations or conditions are not met, this could lead to the deal not being concluded. If these obligations and conditions are met, we expect the transaction to being concluded within two months.

The value of this transaction, if concluded, would be approximately Kuwaiti Dinars 21 million.

Financial impact: cannot be determined at the current time and we shall promptly provide updates of any developments if the transaction is concluded..

Attached: Disclosure of Material Information Form

For: Mezzan Holding Company KSCP

Vice Chairman of the Board

Mohamed Jassim AlWazzan





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MEZZAN HOLDING K.S.C.P.

Disclosure of Material Information Form

Date	25/06/2019
Name of the Listed Company	Mezzan Holding Company (KSCP)
Material Information	<p>Mezzan Holding Company KSCP would like to disclose that it has entered into a Shares Purchase Agreement (SPA) with a number of shareholders in Kuwaiti Saudi Pharmaceutical Industries Company KSCC (KSPICO) for the acquisition of 66.994% stake in KSPICO.</p> <p>Completion of the transaction is subject to fulfillment of a number of obligations and conditions precedent required from the selling shareholders. In case any of these obligations or conditions are not met, this could lead to the deal not being concluded. If these obligations and conditions are met, we expect the transaction to being concluded within two months.</p> <p>The value of this transaction, if concluded, would be approximately Kuwaiti Dinars 21 million.</p>
Significant Effect of the material information on the financial position of the company	Financial impact cannot be determined at the current time and we shall promptly provide updates of any developments if the transaction is concluded.

Mezzan Holding Company KSCP

Vice Chairman of the Board

Mohamed Jassim AlWazzan

