



ميزان القابضة ش.م.ك.ع.  
MEZZAN HOLDING K.S.C.P.

Date: 04/09/2019

Ref.: MHC/Disclosure/2019/067

**Boursa Kuwait Company**

Mubarak Al Kabeer St.

AlSharq, Kuwait

P.O.Box 22235 Safat, 13083 Kuwait

**Subject: Disclosure from Mezzan on entering into a Shares Purchase Agreement (SPA) to acquire 29% of the stakes of Mezzan Foods – KSA from AlFaisaliah Group**

Reference to the above subject and pursuant to the provisions of Clause 24 of Article (4-1-1), Chapter 4 of Module 10 (Disclosure and Transparency) of the Executive Bylaws of Law No. 7 of 2010 concerning establishment of the Capital Markets Authority.

Mezzan Holding Company KSCP would like to disclose that it has entered into a Shares Purchase Agreement (SPA) with a subsidiary of AlFaisaliah Group for the acquisition of 29 % stake in Mezzan Foods Company - KSA.

Mezzan Holding Subsidiary will own 99% of Mezzan Foods Company, and the Subsidiary of AlFaisaliah Group will retain the remaining 1% stake.

We expect the transaction to be concluded within two months of date. The value of this transaction, upon completion, would be approximately KD 1.2 million.

Financial impact: No impact at this stage. We shall promptly provide updates of any developments if the transaction is concluded.

Attached: Disclosure of Material Information Form.

**Mezzan Holding Company KSCP**

**Chairman**

**Abdulrahman Jassim AlWazzan**





Disclosure of Material Information Form

Date	04/09/2019
Name of the Listed Company	Mezzan Holding Company KSCP
Material Information	<p>Mezzan Holding Company KSCP would like to disclose that it has entered into a Shares Purchase Agreement (SPA) with a subsidiary of AlFaisaliah Group for the acquisition of 29 % stake in Mezzan Foods Company - KSA.</p> <p>Mezzan Holding Subsidiary will own 99% of Mezzan Foods Company, and the Subsidiary of AlFaisaliah Group will retain the remaining 1% stake.</p> <p>We expect the transaction to be concluded within two months of date. The value of this transaction, upon completion, would be approximately KD 1.2 million.</p>
Significant Effect of the material information on the financial position of the company	No impact at this stage. We shall promptly provide updates of any developments if the transaction is concluded.

Mezzan Holding Company KSCP  
Chairman  
Abdulrahman Jassim AlWazzan

