



ميزان القابضة ش.م.ك.ع.
MEZZAN HOLDING K.S.C.P.

Date: 06/08/2019

Ref.: MHC/Disclosure/2019/ 074

Boursa Kuwait Company

Mubarak Al Kabeer St.
AlSharq, Kuwait
P.O.Box 22235 Safat, 13083 Kuwait

Subject: Supplementary Disclosure from Mezzan on purchase of 66.994% of the shares of Kuwaiti Saudi Pharmaceutical Industries Company (KSPICO)

Reference to the above subject and pursuant to the provisions of Clause 24 of Article (4-1-1), Chapter 4 of Module 10 (Disclosure and Transparency) of the Executive Bylaws of Law No. 7 of 2010 concerning establishment of the Capital Markets Authority.

Mezzan Holding Company KSCP would like to disclose that has purchased 66.994% stake of Kuwaiti Saudi Pharmaceutical Industries Company (KSPICO) KSCC from a number of shareholders.

The purchase price is KWD 20,957,126.370 (Twenty Million Nine Hundred Fifty Seven Thousand and One Hundred and Twenty Six Kuwaiti Dinars and 370 Fils).

The Financial impact:

- Kuwaiti Saudi Pharmaceutical Industries Company (KSPICO) KSCC will become a subsidiary of Mezzan Holding Company KSCP effective from the date of transfer of the shares.
- The results of KSPICO will be consolidated with Mezzan's financial statements as of the date of transfer of ownership of the shares to Mezzan.
- The purchase price was funded through available bank facilities.

Attached: Supplementary Disclosure Form

For: Mezzan Holding Company KSCP

Vice Chairman of the Board

Mohamed Jassim AlWazzan





Supplementary Disclosure Form

Date	06/08/2019
Name of Listed Company	Mezzan Holding Company KSCP
Disclosure title	Supplementary Disclosure from Mezzan Holding Company KSCP regarding purchase of 66.994% of the shares of Kuwaiti Saudi Pharmaceutical Industries Company (KSPICO)
Date of Previous Disclosure	25/06/2019
Developments that occurred to the disclosure	<p>Mezzan Holding Company KSCP would like to disclose that has acquired a 66.994% stake of Kuwaiti Saudi Pharmaceutical Industries Company (KSPICO) KSCC from a number of shareholders.</p> <p>The purchase price is KWD 20,957,126.370 (Twenty Million Nine Hundred Fifty Seven Thousand and One Hundred and Twenty Six Kuwaiti Dinars and 370 Fils).</p>
The financial effect of the occurring developments (if any)	<ul style="list-style-type: none">- Kuwaiti Saudi Pharmaceutical Industries Company (KSPICO) KSCC will become a subsidiary of Mezzan Holding Company KSCP effective from the date of transfer of the shares.- The results of KSPICO will be consolidated with Mezzan's financial statements as of the date of transfer of ownership of the shares to Mezzan.- The purchase price was funded through available bank facilities.

Mezzan Holding Company KSCP

Vice Chairman of the Board

Mohamed Jassim AlWazzan

